

**BULL  
MARKET**



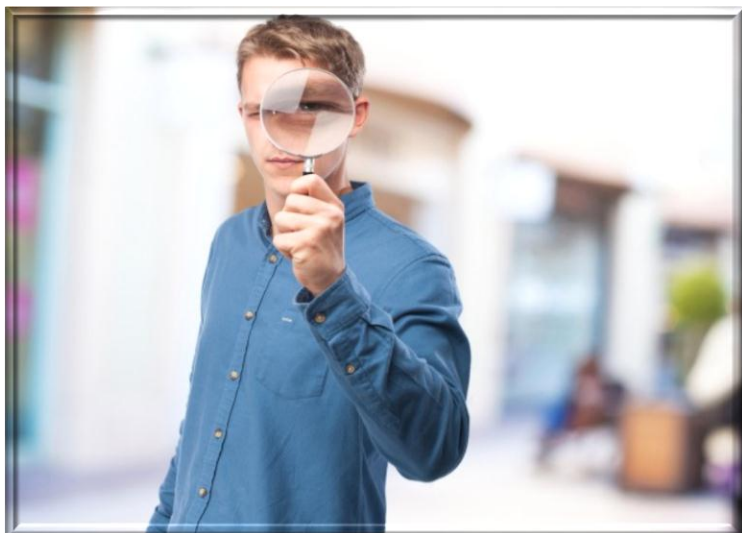
## **WEEKLY EQUITY REPORT**

24 JuLY to 28 JuLY 2017

Indira Securities Pvt. Ltd.

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# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- On the global front, the Bank of Japan on Thursday, 20 July 2017 kept its monetary policy unchanged after its two-day meeting. However, BoJ slashed its inflation forecasts for fiscal years 2017-2018 and 2018-2019. The European Central Bank (ECB) took a dovish stance on policy and its ongoing stimulus program. ECB left its key interest rates unchanged on Thursday, 20 July 2017. The ECB also reiterated its plan to purchase 60 billion euros worth of government bonds and other assets each month through December.
- SBI Life Insurance Company, has filed a draft red herring prospectus with the Sebi for an initial public offer of up to 12 crore equity shares of face value of Rs10 each, representing up to 12% of its paid up equity share capital for cash, through an offer for sale (OFS) by State Bank of India and BNP Paribas Cardif S.A of up to 8 crore equity shares (representing 8% of the paid up share capital) and up to 4 crore equity shares respectively.
- Wipro's board of directors approved a buyback proposal of up to 34.37 crore shares (representing 7.06% of total paid-up equity capital) from the shareholders of the company on a proportionate basis by way of a tender offer at Rs320 per equity share for an aggregate amount not exceeding Rs11000 crore.
- Cigarette major ITC lost 14.44% at Rs288.50. The Goods and Services Tax (GST) Council on Monday, 17 July 2017, increased the compensation cess on cigarettes by 48.50 paise to 79.20 paise per stick with effect from 18 July 2017.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	32028	32037	0.03
NIFTY	9915	9886	0.29
MIDCAP	15185	15187	0.01
SMLCAP	15992	15908	0.53
METAL	12187	11962	1.88
OIL&GAS	14054	13908	1.05
AUTO	24373	24214	0.66
TECK	5849	5691	2.78
BANKEX	27496	27126	1.36
IT	10322	10051	2.70
FMCG	10102	10812	6.57
HC	14837	14702	0.92
PSU	8539	8508	0.36
CD	16082	15969	0.71
POWER	2289	2286	0.13
CG	17715	17640	0.43
REALTY	2160	2138	1.03

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	21580	21637	0.26
NASDAQ	6387	6312	1.19
FTSE	7452	7378	1.00
NIKKEI	20099	20118	0.09
HANGSENG	26706	26389	1.20

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Sterlite Technologies	222	+38.62
Jaiprakash Associates	27.1	+30.6
Shree Renuka Sugars	19.2	+30.08
SREI Infrastructure	136.6	+19.56
Future Consumer	43.9	+16.91

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Grasim Inds.	1062.5	-16.53
ITC Ltd.	288.4	-14.47
Videocon Industries	26.05	-14.31
Intellect Design	115.7	-11.31
Religare Enterprises	104	-11.26



# NIFTY CORNER



## SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9791	9827	9850	9886	9909	9945	9968

## MOVING AVERAGE

MA20	MA50	MA100	MA200
9719	9628	9388	8905



# MARKET COMMENTARY

Domestic stocks saw flat-to-positive closing in the week ended Friday, 21 July 2017 with the Sensex registering tiny gains and the Nifty logging small gains. The barometer index, the S&P BSE Sensex, maintained the psychological 32,000 mark during the week. Key indices edged higher in three out of five trading sessions during the week.

In the week ended Friday, 21 July 2017, the Sensex rose 8.14 points or 0.03% to settle at 32,028.89. The Nifty 50 index rose 28.90 points or 0.29% to settle at 9,915.25.

For the next week Nifty likely to trade in the range between 9830-10045.

## STOCK AT 52 HIGH

SCRIPT	CMP
Aditya Birla	142.50
Ashima	24.90
Bajaj Corp	432.50
Bajaj Finance	1621.35
Bajaj Finserv	4910.40

## STOCK AT 52 LOW

SCRIPT	CMP
Cambridge Tech	79.30
Dynemic Product	127.15
FCS Software	0.25
Goenka Diamond	0.35
KSS	0.15

## FII ACTIVITY

DATE	FIGURES IN CRORE
17/7	328.61
18/7	317.44
19/7	1046.65
20/7	154.91
21/7	12.90
<b>NET</b>	<b>+3137.61</b>

## DII ACTIVITY

DATE	FIGURES IN CRORE
17/7	-447.14
18/7	-975.01
19/7	-12.48
20/7	0.08
21/7	+147.66
<b>NET</b>	<b>+1286.89</b>

## WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
Tinplate	B	146	161
Sterlite	B	222	250
ZEEL	B	554	596
Kamdhenu	B	132	145
EPC	B	201	225

## VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Tips Industries	79.20
Weizmann Forex	741.05
Superhouse	162.50
Mangalam Timber	29.45
Sheela Foam	1242.05

Buy on dips & Sell on rise with Stop-loss of 3%



# WEEK AHEAD

## BOARD MEETING AND RESULTS THIS WEEK:

### 24 JULY:

- JUSTDIAL, AMBUJACEM, BENARAS, EXCELCROP, GICHSGFIN, GOTHPL, GULFOILLUB, HDFCBANK, HUDCO, IBREALEST, INFRATEL, JMFINANCIL, IRB, M&MFIN, NELCO, TATACOMM, ZEEL, ETC..

### 25 JULY:

- BHARTIARTL, BIBCL, ESCORTSFIN, ELANTAS, GLAXO, HEROMOTOCO, HINDMOTORS, IBVENTURES, ICICIPRULI, ORIENTHOT, RAYMOND, TATAMETALI, VEDL, ETC..

### 26 JULY:

- BIRLAMONEY, BHARATFIN, EVERESTIND, FEDERALBNK, HDFC, L&TFH, MARUTISE, MUTHFN, PVR, YESBANK, ETC..

### 27 JULY:

- ABFRL, BIOCON, BLUEDART, CROMPTON, DRREADDY, GAMMNINFRA, HCLTECH, GLENMARK, ICICIBANK, IDFC, IDEA, IDFCBANK, INDBANK, ITC, MARUTI, NOCIL, ONGC, RELCAPITAL, TATACOFFEE, TEJASNET, TRF, ETC..

### 28 JULY:

- ALEMBICLTD, CORNE, EQUITAS, EPCIN, ESCORTS, INDCEMCAP, INDIACEM, HMIN, KKCL, NDTV, NETOWRK, SHAKTIPUMP, ZUARI, ZUARIGLOB, ETC..



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